

CAUSE NO. GU-\_\_\_\_\_

IN THE GUARDIANSHIP OF	§	IN COUNTY COURT AT LAW
_____	§	NO. 2
AN INCAPACITATED PERSON	§	WISE COUNTY, TEXAS

**INVENTORY, APPRAISEMENT AND LIST OF CLAIMS**

The following is a full, true, and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of \_\_\_\_\_, the date of qualification of the Guardian, which have come to the possession or knowledge of the undersigned.

**INVENTORY AND APPRAISEMENT**

<b><u>I. COMMUNITY PROPERTY</u></b>	<b><u>VALUE</u></b>
<b>A. REAL PROPERTY:</b>	
Parcel #1	\$ _____
ADDRESS:	
LEGAL DESC: _____	
WARD'S OWNERSHIP INTEREST: _____	
<b>B. HOUSEHOLD FURNISHINGS</b>	\$ _____
<b>C. MOTOR VEHICLES:</b>	
Vehicle #1	\$ _____
Description: _____	
<b>D. CASH IN BANKS:</b>	
Account #1	
Institution: _____	
Account type: _____	
Account/CD No. _____	\$ _____
<b>E. INSURANCE:</b>	
Policy #1	
Insurer: _____	\$ _____
Policy No. _____	

F. **SECURITIES:**  
Security #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

G. **MISCELLANEOUS**  
Item #1: \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL COMMUNITY PROPERTY** \$ \_\_\_\_\_

II. **SEPARATE PROPERTY** **VALUE**

\*[  
A. **REAL PROPERTY:**  
Parcel #1 \$ \_\_\_\_\_  
ADDRESS:  
LEGAL DESC: \_\_\_\_\_  
WARD'S OWNERSHIP INTEREST: \_\_\_\_\_

B. **HOUSEHOLD FURNISHINGS** \$ \_\_\_\_\_

C. **MOTOR VEHICLES:**  
Vehicle #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

D. **CASH IN BANKS:**  
Account #1  
Institution: \_\_\_\_\_  
Account type: \_\_\_\_\_  
Account/CD No. \_\_\_\_\_ \$ \_\_\_\_\_

E. **INSURANCE:**  
Policy #1  
Insurer: \_\_\_\_\_ \$ \_\_\_\_\_  
Policy No. \_\_\_\_\_

F. **SECURITIES:**  
Security #1 \$ \_\_\_\_\_  
Description: \_\_\_\_\_

G. **MISCELLANEOUS**  
Item #1: \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL SEPARATE PROPERTY** \$ \_\_\_\_\_

III. **JOINTLY-OWNED PROPERTY:**

Item #1: \$ \_\_\_\_\_

Description of Property: \_\_\_\_\_

Estate's Interest: \_\_\_\_\_

Nature of Property: \_\_\_\_\_

**TOTAL VALUE OF JOINTLY-OWNED PROPERTY** \$ \_\_\_\_\_

**LIST OF CLAIMS OWED TO ESTATE**

Choose one:

No claims are due and owing to the Estate.

The following claims are due and owing to the Estate:

**SOURCE**

**VALUE**

Debtor: \_\_\_\_\_ \$ \_\_\_\_\_

Address: \_\_\_\_\_

Type of Debt: \_\_\_\_\_

Description of Debt: \_\_\_\_\_

**TOTAL CLAIMS OWED TO ESTATE** \$ \_\_\_\_\_

**TOTAL VALUE OF ESTATE**

The total value of the Estate of \_\_\_\_\_, An Incapacitated Person,  
is \$ \_\_\_\_\_.

The Guardian asks the Court that foregoing Inventory, Appraisement and List of Claims  
be approved and entered of record.

Respectfully submitted,

\_\_\_\_\_  
Printed Name: \_\_\_\_\_

Guardian of the

Person  Estate or  Person & Estate of  
\_\_\_\_\_, an Incapacitated

Person

**Attorney's Signature Block - REQUIRED**

BY: \_\_\_\_\_

Signature of Attorney

\_\_\_\_\_, Attorney for Guardian

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Telecopier: \_\_\_\_\_

State Bar No.: \_\_\_\_\_

STATE OF TEXAS           §

COUNTY OF WISE           §

I, \_\_\_\_\_, having been duly sworn, hereby state on oath that the Inventory, Appraisement and List of Claims is a true and complete statement of property and claims of the Estate that have come to my knowledge.

\_\_\_\_\_  
Name of Guardian: \_\_\_\_\_

**SWORN TO and SUBSCRIBED BEFORE ME** by \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, to certify which witness my hand and seal of office, in the capacity therein stated.

\_\_\_\_\_  
Notary Public, State of Texas

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IN COUNTY COURT AT LAW

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\_\_\_\_\_

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NO. 2

§

AN INCAPACITATED PERSON

§

WISE COUNTY, TEXAS

**ORDER APPROVING  
INVENTORY, APPRAISEMENT AND LIST OF CLAIMS**

The foregoing Inventory, Appraisement and List of claims of the above Estate having been filed and presented and the Court having considered and examined the same and being satisfied that it should be approved and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record.

SIGNED on the \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Stephen J. Wren  
Judge Presiding